

Twenty-Sixth Annual General Meeting

9 October 2025

Singapore Exchange

Commodities | Equity Derivatives | Fixed Income | FX | Indices | Securities



Annual General Meeting

Koh Boon Hwee

Chairman, SGX Group

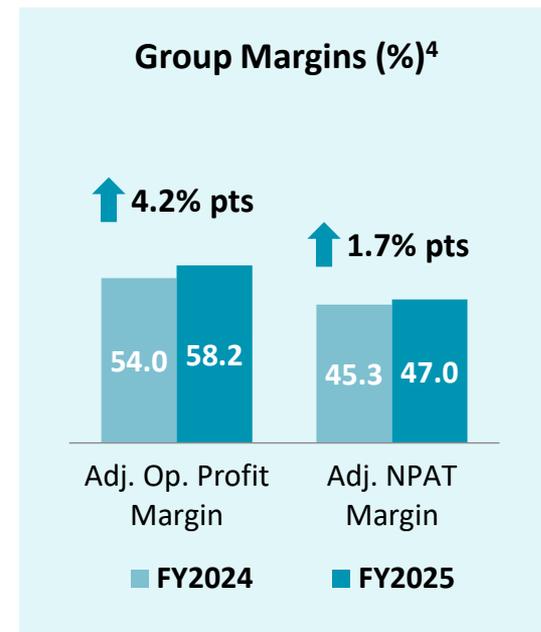
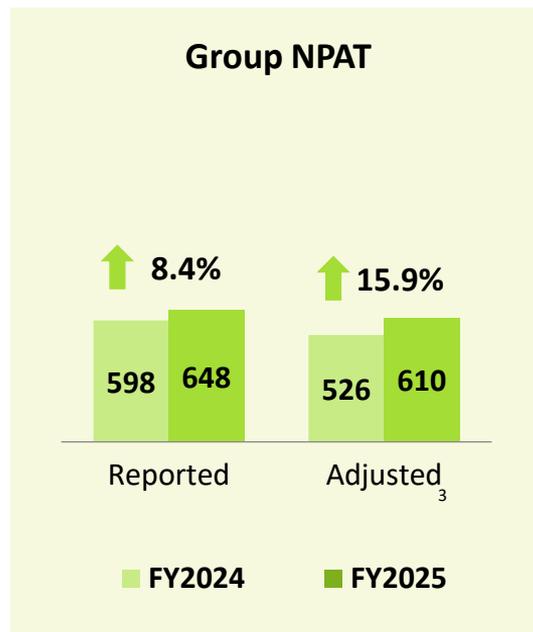
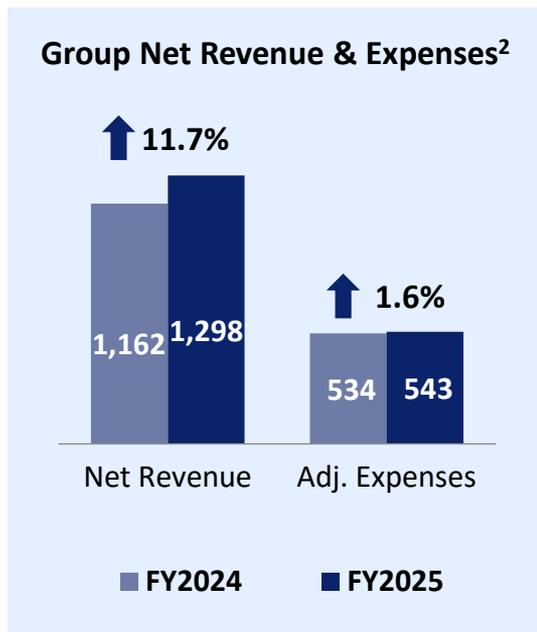
Annual General Meeting

Daniel Koh

Chief Financial Officer, SGX Group

FY2025 Highlights

- Strong FY2025 results with highest revenue and NPAT¹



¹ NPAT relates to 'Net profit after tax attributable to equity holders of the Company'.

² Net revenue refers to operating revenue less transaction-based expenses. Expenses are on an adjusted basis and exclude amortisation of purchased intangible assets and other one-off adjustments.

³ Adjusted NPAT excludes certain non-cash and non-recurring items that have less bearing on SGX's operating performance. Hence, they better reflect the Group's underlying performance.

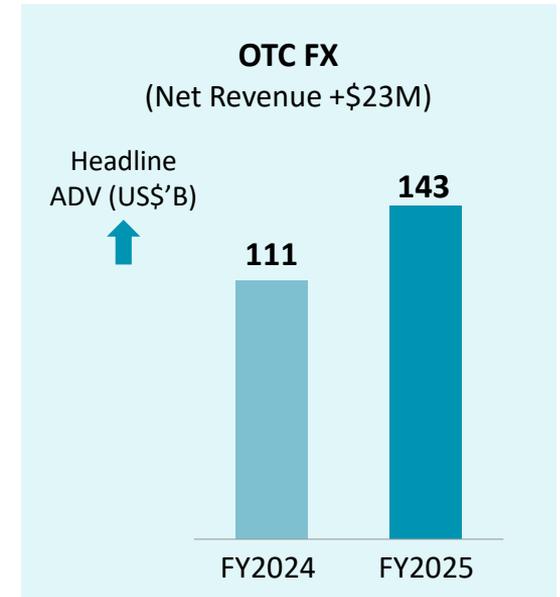
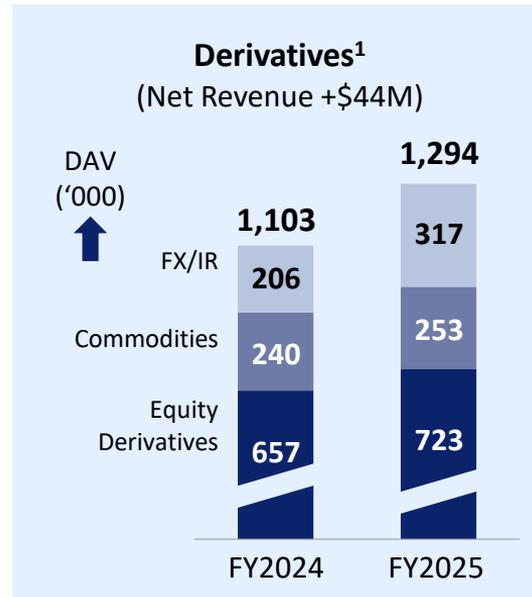
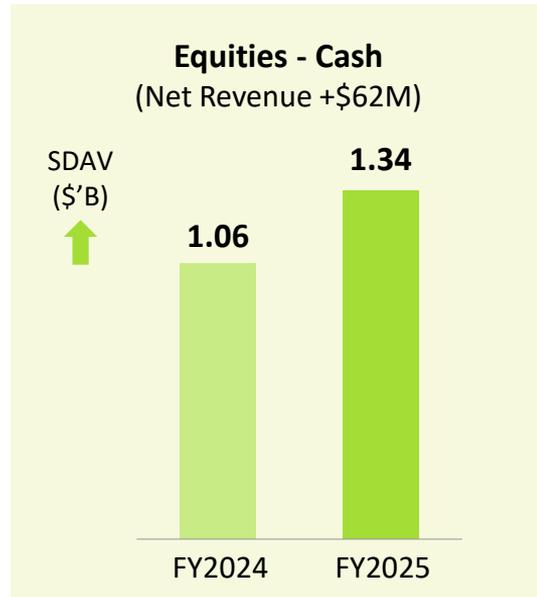
⁴ Margins are calculated against net revenue.

Adjusted figures are non-SFRS (I) measures. Please refer to Section 8 of our financial results for reconciliations between the adjusted and their equivalent measures.

Note: All figures in \$ millions unless otherwise stated and may be subject to rounding

Top-line growth driven by contributions from all business segments

- Equities – Cash SDAV up 26.5% driven by strong investor interest and increased investment flows
- Derivatives DAV up 17.2% across asset classes; OTC FX ADV strong growth to US\$143B

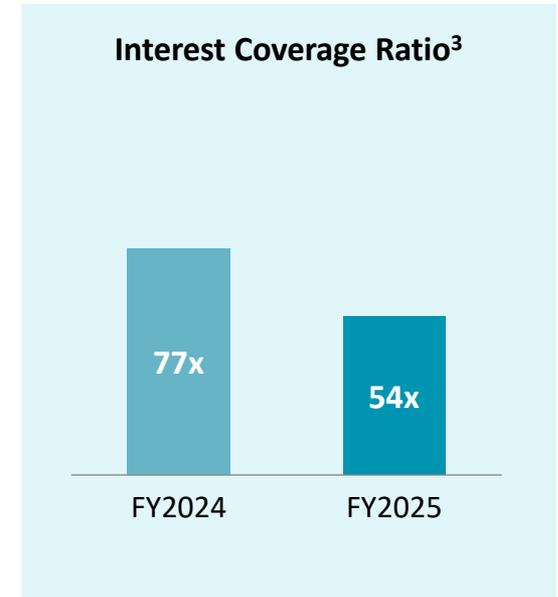
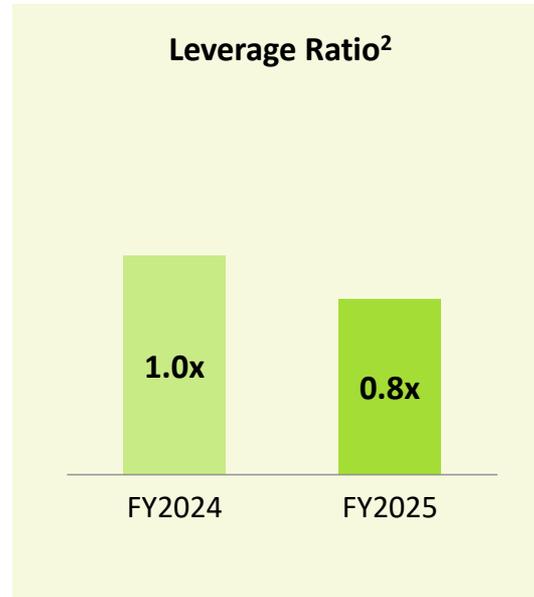
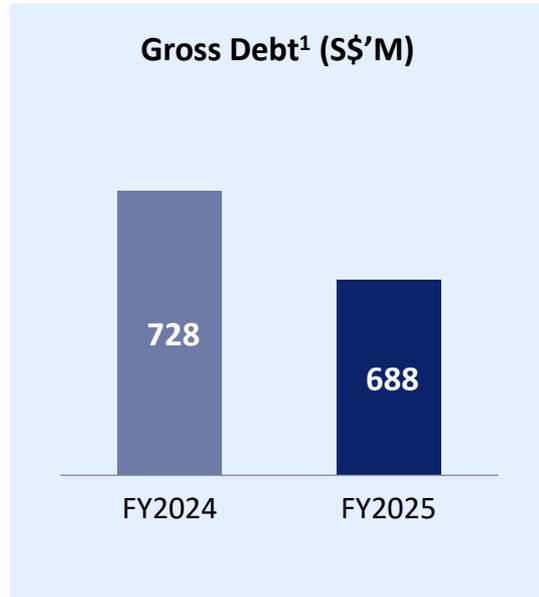


¹ Derivatives revenue includes Equity Derivatives (EQD), Currencies and Commodities futures and options trading and clearing revenue, and associated treasury income.

Note: All figures in \$ millions unless otherwise stated and may be subject to rounding

Robust financial position with low leverage ratio

- Well positioned to support growth and deliver returns to shareholders

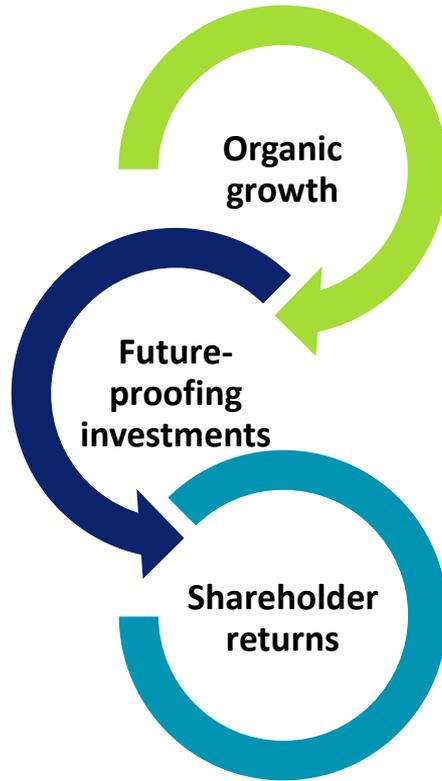


¹ Gross Debt includes both borrowings and lease liabilities as at 30 June 2024 and 30 June 2025 for FY2024 and FY2025 respectively.

² Defined as Gross Debt divided by EBITDA for last 12 months.

³ Defined as EBITDA net of rental expenses, divided by interest (which includes both cash and non-cash expenses).

Driving sustainable value through efficient capital management



- Driving topline organic growth with **disciplined spending**
- Focus on **capability building** and **technology enhancements** (FY2026: 4-6% expense increase)

- Capex investments in **modernising technology infrastructure** (FY2026: \$90M-\$95M)
- Opportunistic approach to value-accretive **bolt-on M&As**

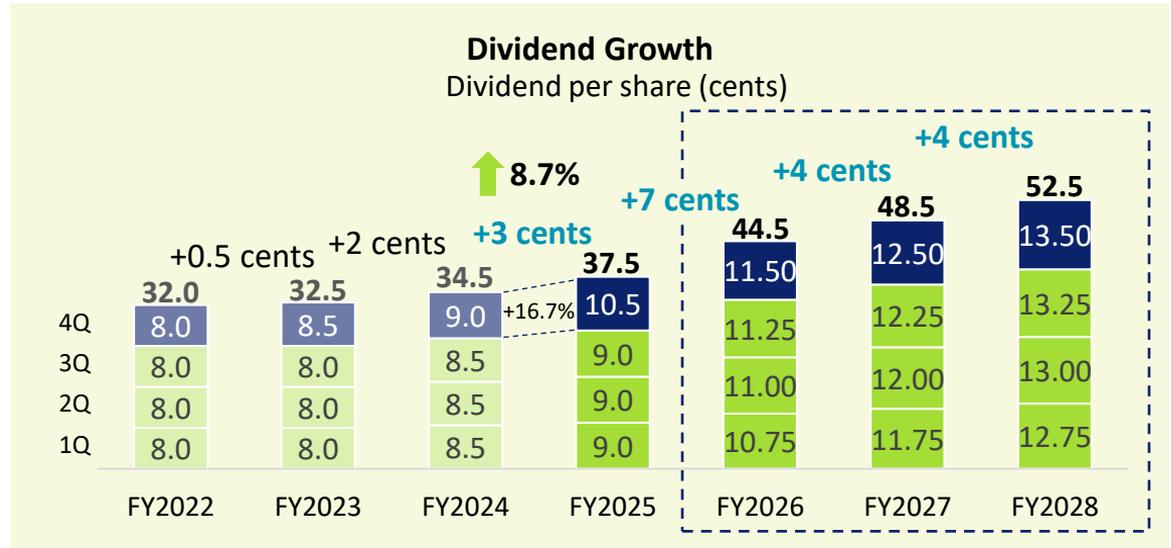
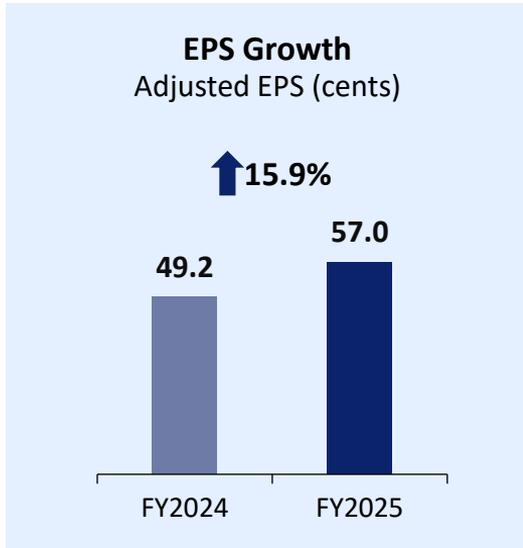
- Committed to **Total Shareholder Return (TSR)** with **sustainable dividend growth**
 - Proposed 4Q FY2025 dividend of 10.5 cents per share¹, +9% annual increase
 - Dividend increase of 0.25 cents every quarter from FY2026 to FY2028²

¹ Subject to approval by shareholders at AGM on 9th October 2025.

² Subject to earnings growth.

Continue delivering sustainable and growing dividends, aligned with our long-term growth prospects

- Proposed final quarterly dividend of 10.5 cents per share¹ (1.5 cents increase, +16.7% y-o-y), bringing FY2025 total dividend to 37.5 cents per share
- FY2026 to FY2028: increasing 0.25 cents every quarter²



¹ Subject to approval by shareholders at AGM on 9th October 2025.

² Subject to Board's approval.

Adjusted figures presented are non-SFRS (I) measures. Please refer to Section 8 of our financial results for reconciliations between the adjusted and their equivalent measures.

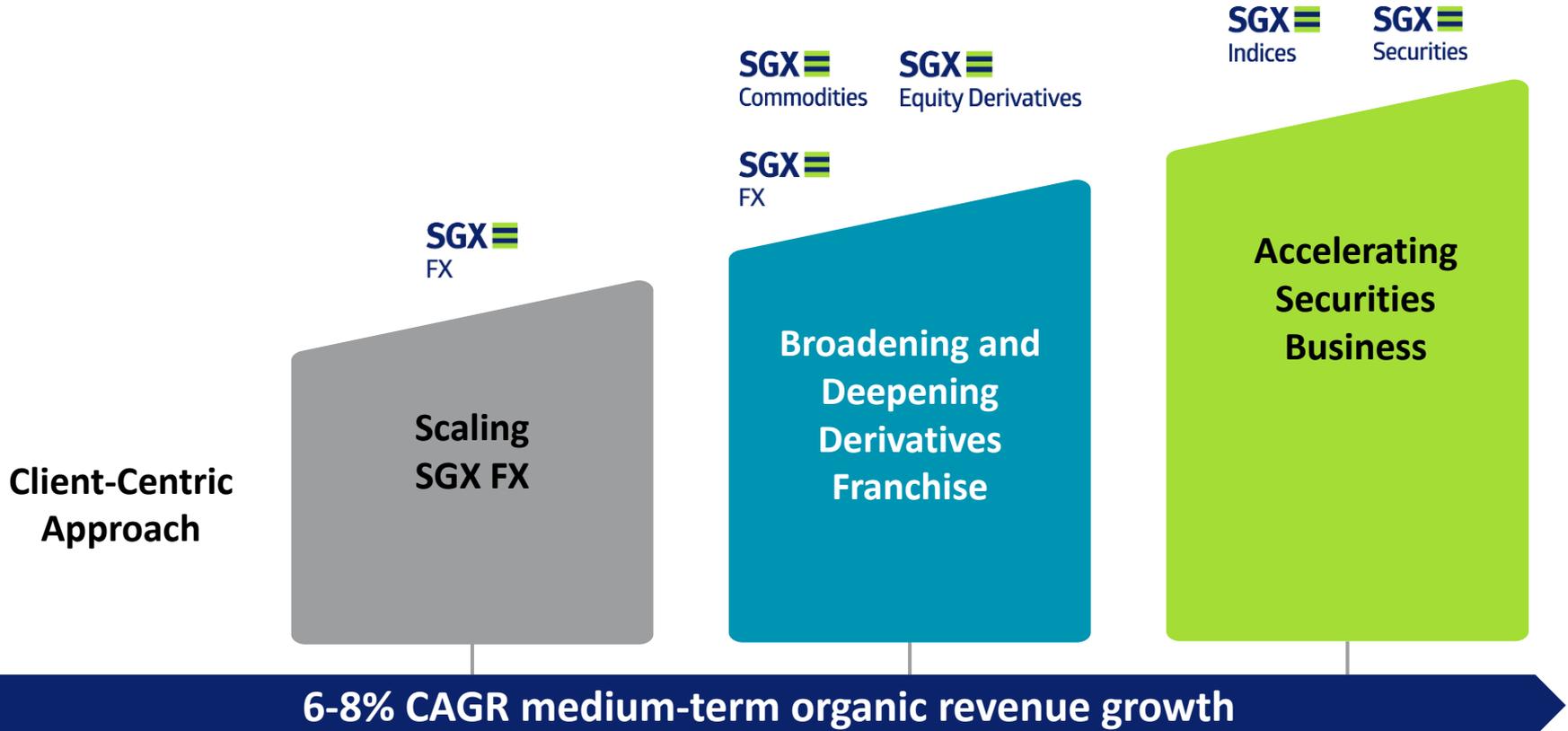
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Annual General Meeting

Loh Boon Chye

Chief Executive Officer, SGX Group

Multi-Asset Strategy Driving our Growth

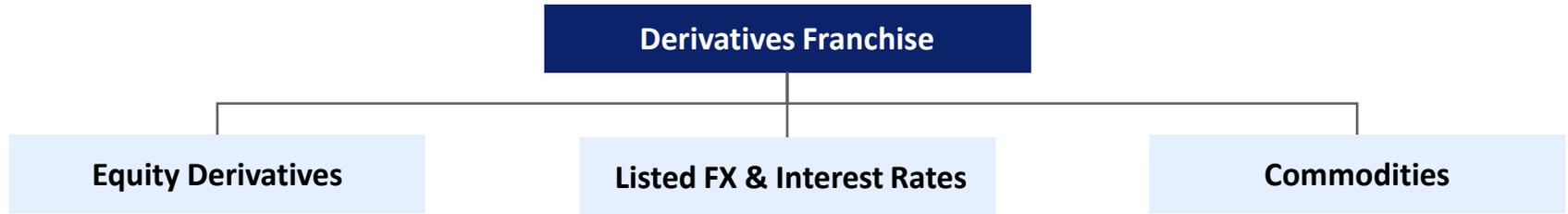


Scaling SGX FX

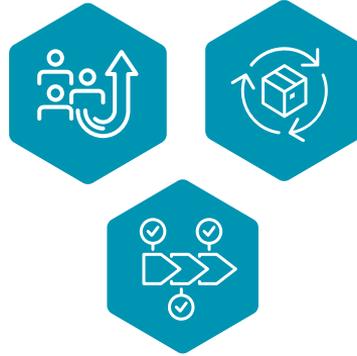


World's Best FX Exchange and World's Best Solution for FX Non-Deliverable Forwards (NDFs)
Euromoney Foreign Exchange Awards 2025, affirming our FX market leadership

Broadening and Deepening Derivatives Franchise



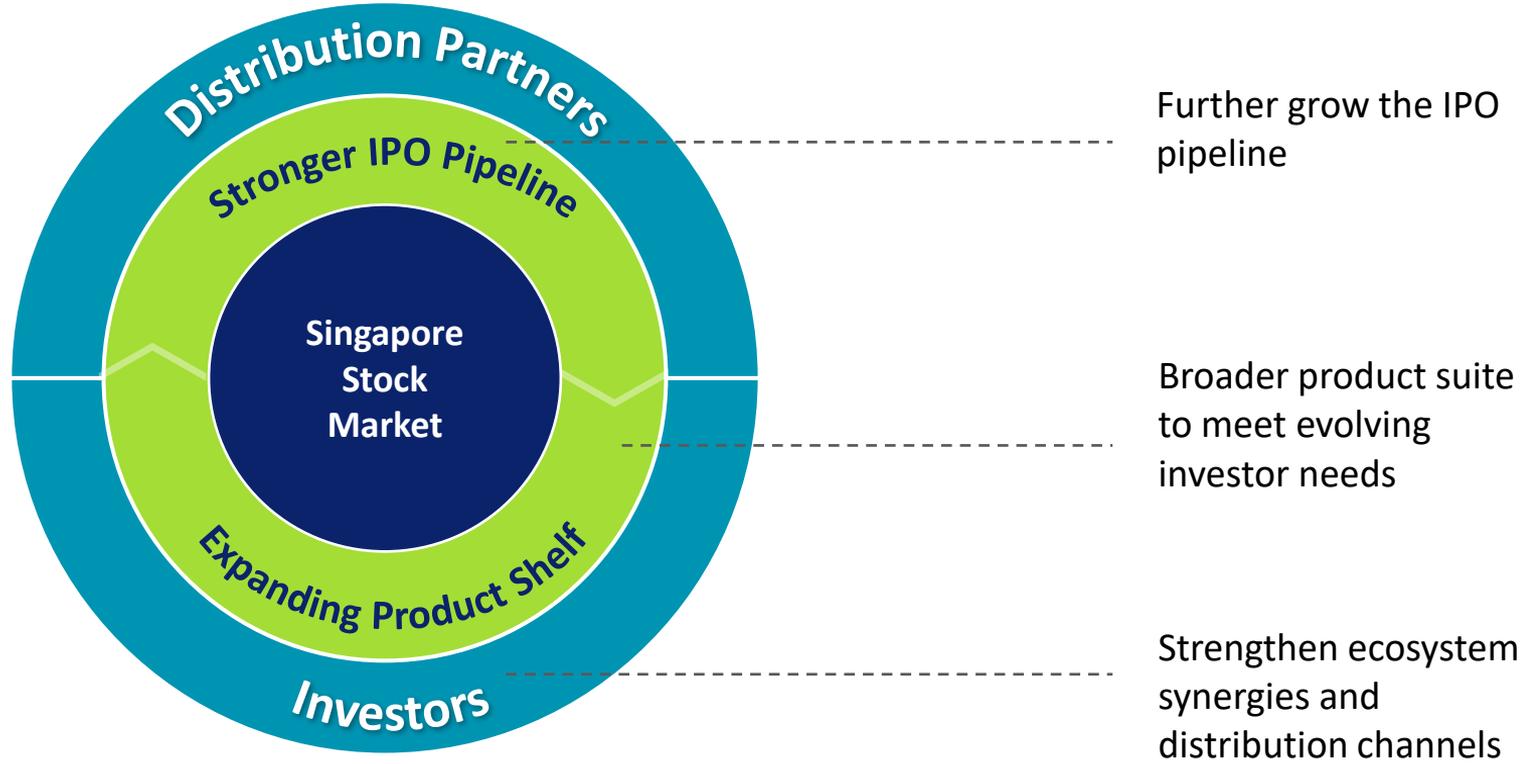
Widen Client Acquisition



Strengthen Cross-Selling

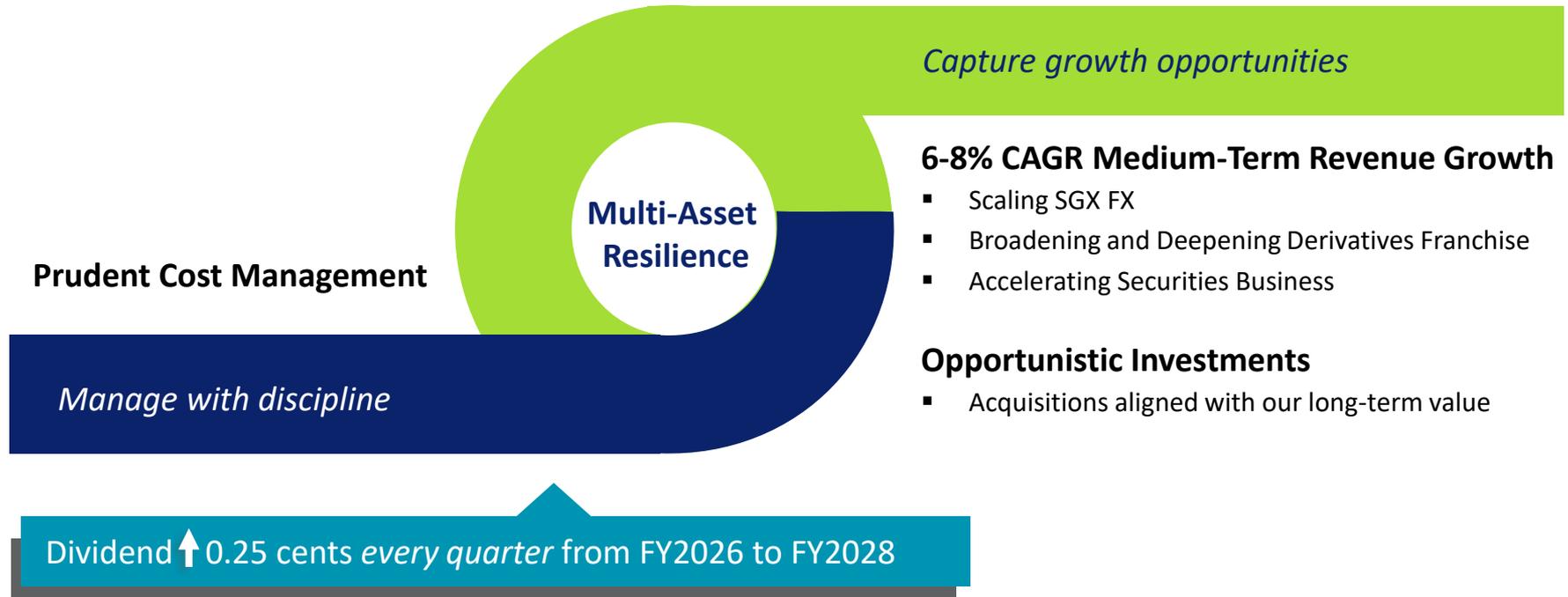
Expand Product Suite

Accelerating Securities Business



Advancing our Multi-Asset Strategy

Generating Robust Total Shareholder Returns



Meeting Procedures

Ding Hui Yun

Company Secretary, SGX Group

Twenty-Sixth Annual General Meeting

9 October 2025

Singapore Exchange

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Ordinary Resolution 1: Routine Business

To receive and adopt the Directors' Statement and Audited Financial Statements for the financial year ended 30 June 2025 and the Auditor's Report thereon.



See Annual Report on:

- Directors' Statement ([Page 102](#))
- Independent Auditor's Report ([Page 119](#))
- Statements of Comprehensive Income ([Page 124](#))

Ordinary Resolution 2: Routine Business

To declare a final tax-exempt dividend of 10.5 cents per share for the financial year ended 30 June 2025.



See Annual Report on:

- Notes to the Financial Statements
 - Dividends ([Page 194](#))

Ordinary Resolution 3(a): Routine Business

To re-elect Ms Julie Gao, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers herself for re-election as a director of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Ms Gao's biodata (Page 25)
- Notice of Annual General Meeting
 - Explanatory Notes (Page 229)
 - Supplemental Information (Page 234)

Ordinary Resolution 3(b): Routine Business

To re-elect Mr Lim Chin Hu, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers himself for re-election as a director of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Mr Lim's biodata (Page 25)
- Notice of Annual General Meeting
 - Explanatory Notes (Page 229)
 - Supplemental Information (Page 234)

Ordinary Resolution 3(c): Routine Business

To re-elect Mr Loh Boon Chye, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers himself for re-election as a director of the Company.



Executive and
Non-Independent Director

See Annual Report on:

- Mr Loh's biodata (Page 24)
- Notice of Annual General Meeting
 - Explanatory Notes (Page 229)
 - Supplemental Information (Page 234)

Ordinary Resolution 4: Routine Business

To approve the sum of S\$980,000 to be paid to the Chairman as director's fees, for the financial year ending 30 June 2026.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 229](#))

Ordinary Resolution 5: Routine Business

To approve the sum of up to S\$1,800,000 to be paid to all directors (other than the CEO) as directors' fees for the financial year ending 30 June 2026.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 229](#))

Ordinary Resolution 6: Routine Business

To re-appoint KPMG LLP as Auditor of the Company and to authorise directors to fix its remuneration.



See Annual Report on:

- Notice of Annual General Meeting (Page 226)

Ordinary Resolution 7: Special Business

That Ms Soh Shin Yann Susan be and is hereby appointed as a director of the Company pursuant to Article 103 of the Constitution of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Ms Soh's biodata (Page 27)
- Notice of Annual General Meeting
 - Explanatory Notes (Page 230)
 - Supplemental Information (Page 234)

Ordinary Resolution 8: Special Business

To authorise the allotment and issuance of shares pursuant to the Company's Scrip Dividend Scheme.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 230](#))

Ordinary Resolution 8: Special Business

To authorise the allotment and issuance of shares pursuant to the Company's Scrip Dividend Scheme.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 230](#))

Ordinary Resolution 9: Special Business

To approve the proposed Share Issue Mandate.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 230](#))

Ordinary Resolution 10: Special Business

To approve the proposed Share Purchase Mandate.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 230](#))
- Further details are set out in the Letter to Shareholders dated 15 September 2025

Thank you

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