

Twenty-Second Annual General Meeting

7 October 2021

Annual General Meeting

Kwa Chong Seng
Chairman, SGX

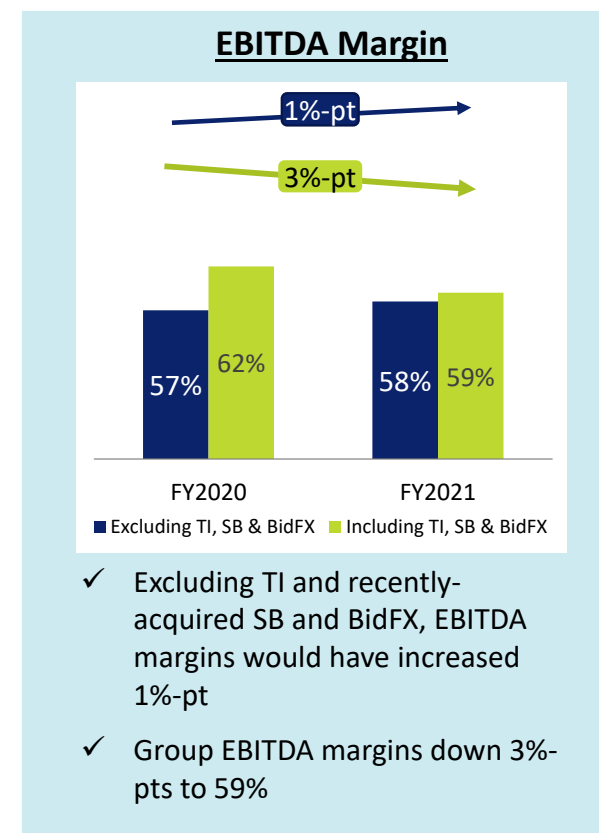
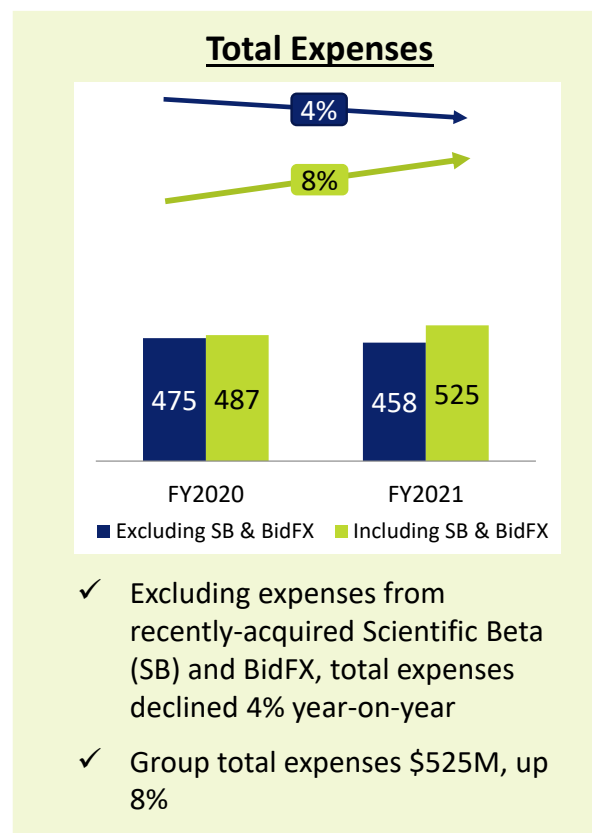
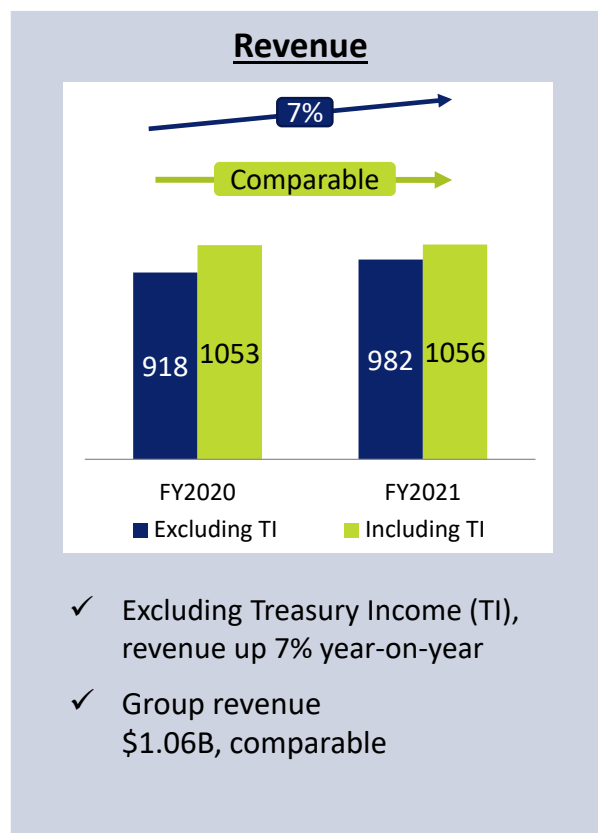
Annual General Meeting

Ng Yao Loong

Chief Financial Officer, SGX

FY2021 Performance Highlights

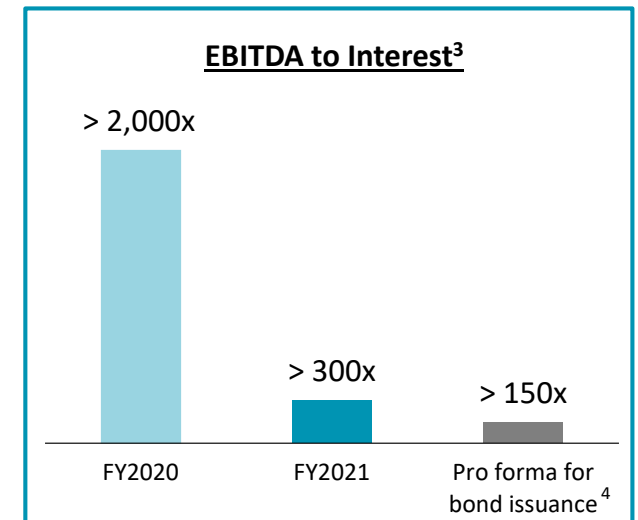
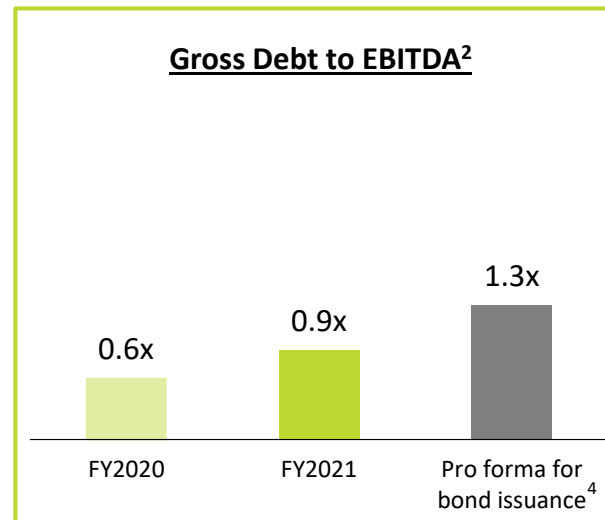
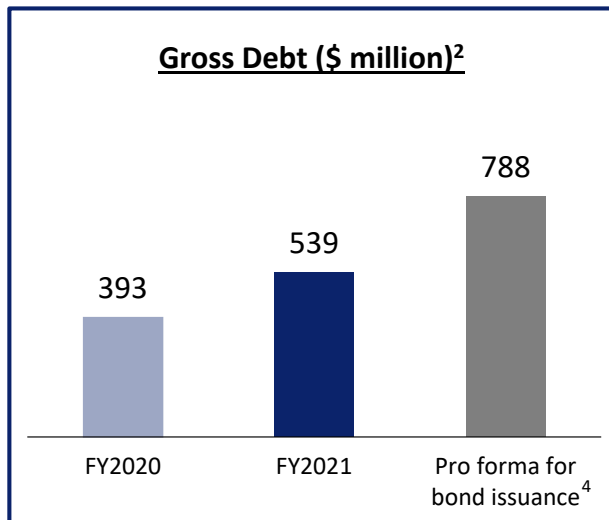
Strong core business performance, continued investments in growth, disciplined in cost management



Note: All figures in \$ millions unless otherwise stated and may be subject to rounding

Strong balance sheet with healthy coverage ratios

- Rated Aa2, the highest rating assigned to any exchange group by Moody's¹
 - Re-affirms the strong credit fundamentals of SGX and clearing houses
 - Reinforces our risk management value-proposition to customers
- Locked in low funding costs for the long-term; diversified funding sources



Note: All figures may be subject to rounding

¹ As at 5 August 2021, when rating was received from Moody's

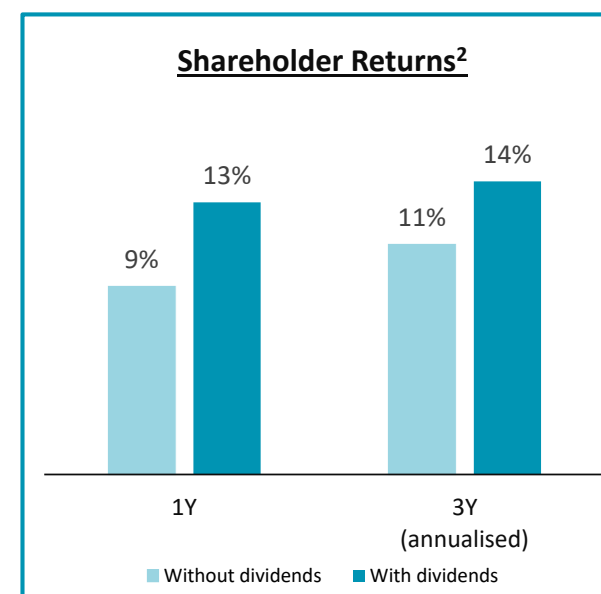
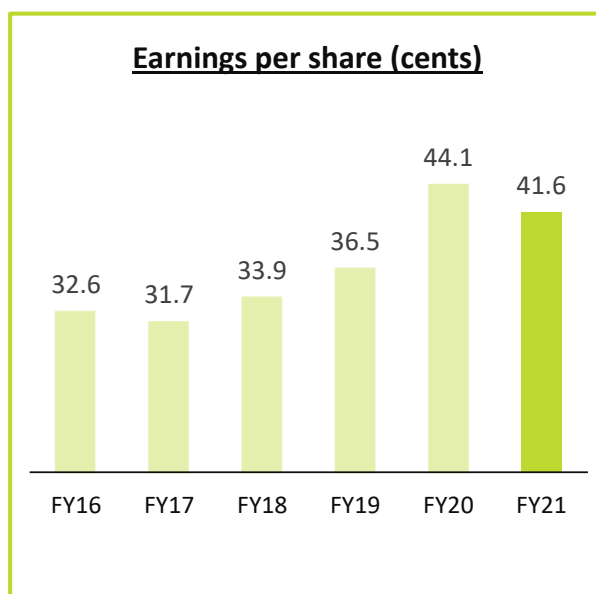
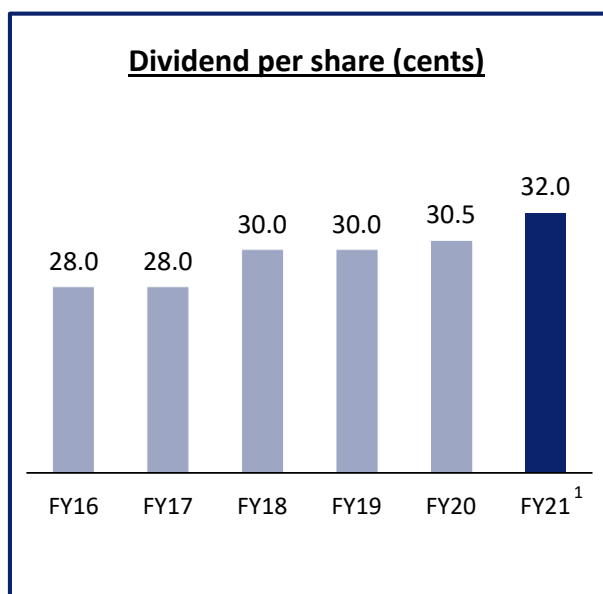
² Gross debt include both borrowings and lease liabilities; EBITDA is for the year ending FY2021

³ EBITDA less rental expenses

⁴ FY2021 metrics pro forma for the recent US\$250 million bond issuance and the repayment of bank borrowings

Delivering shareholder returns

- SGX has increased dividends twice over the last 5 years; and returned over \$3 billion in dividends over 10 years
- Proposed final quarterly dividend of 8.0 cents¹ per share, bringing total dividend for FY2021 to 32.0 cents¹, an increase of 5% from FY2020



¹ Proposed FY2021 final dividend of 8 cents per share is subject to shareholders' approval

² 1Y covers period 1 October 2020 to 30 September 2021 while 3Y covers period 1 October 2018 to 30 September 2021

Annual General Meeting

Loh Boon Chye

Chief Executive Officer, SGX

Advancing SGX as a leading international multi-asset exchange

Capturing opportunities from macro trends



Strong core businesses, growth engines and emerging opportunities



Widening footprint, broader spectrum of market participants



Asia leads in global growth



Electronification of OTC markets



Growth of passive investing



Sustainability and climate change



International Offices



Singapore



China



Hong Kong



United Kingdom



Singapore



United Kingdom



Japan



India



United States



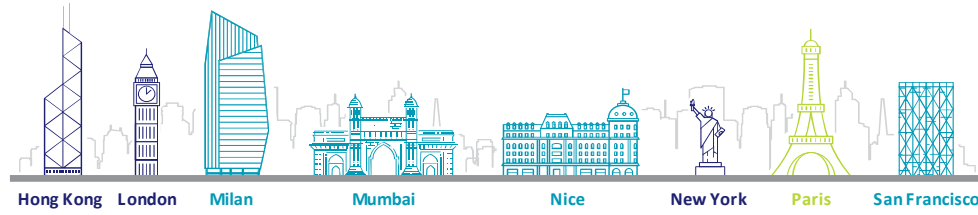
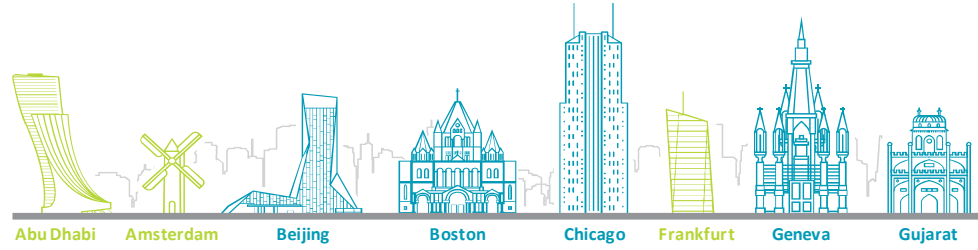
India



France

Subsidiaries¹

Connecting international investors through global distribution



SGX Offices* and Members SGX Offices* SGX Members

*SGX Offices include Subsidiaries' Offices

Membership

Connectivity

Data



Expanding equity investment and risk management solutions

SGX  **SGX** 
Indices Equity Derivatives



Country Index Futures



REITs Futures



ESG Futures



Climate Impact Consistent Indices
Thematic Indices

- Refreshed product shelf with the launch of 35 new regional and thematic futures contracts
- Successfully completed world's first liquidity switch
- Covers close to 100% of Asia's GDP

Collaborating for vibrancy in our securities market

Boosting Equity Financing for High-Growth Enterprises

- Anchor Fund @ 65
- Growth IPO Fund
- Enhanced Grant for Equity Markets Singapore (GEMS)
- SGX's Strategic Partnership Model



Special Purpose Acquisition Company Listing Framework



SGX & SET to launch Thailand-Singapore Depository Receipt Linkage



Becoming Asia's largest integrated FX community



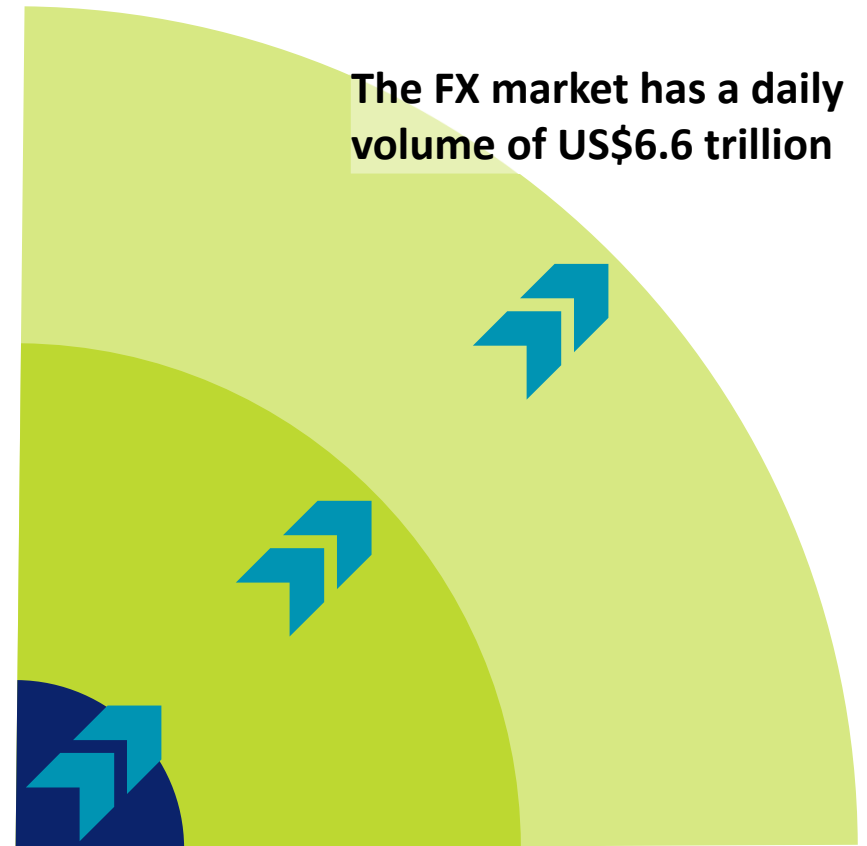
OTC FX: Electronic communication network
Addressable Market ADV: US\$1,000 billion



OTC FX: Multi-dealer platforms
Addressable Market ADV: US\$850 billion

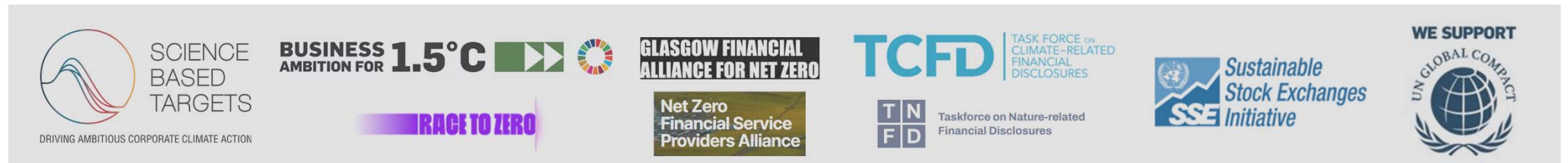
Largest Asian FX futures exchange
Addressable Market ADV: US\$160 billion

The FX market has a daily volume of US\$6.6 trillion



Leading sustainable finance and credible transition in Asia

- A leading sustainable and credible transition finance and trade hub, with end-to-end products, solutions and ecosystems
- First Asian exchange to commit to 1.5°C-aligned science-based emission reduction targets
- Represented in Global Networks



Helping corporates in sustainability



Helping investors to understand what companies are doing



Helping investors to access opportunities

Building the Capital Markets of the Future



Twenty-Second Annual General Meeting

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Q&A

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Ordinary Resolution 1: Routine Business

To receive and adopt the Directors' Statement and Audited Financial Statements for the financial year ended 30 June 2021 and the Auditor's Report thereon.



See Annual Report on:

- Directors' Statement ([Page 122](#))
- Independent Auditor's Report ([Page 139](#))
- Statements of Comprehensive Income ([Page 144](#))

The results of the votes cast for **Resolution 1** are as follows:

- Votes **FOR** the resolution: **99.74%**
- Votes **AGAINST** the resolution: **0.26%**

Ordinary Resolution 2: Routine Business

To declare a final tax exempt dividend of 8.0 cents per share for the financial year ended 30 June 2021.



See Annual Report on:

- Notes to the Financial Statements
 - Dividends ([Page 217](#))

The results of the votes cast for **Resolution 2** are as follows:

- Votes **FOR** the resolution: **98.86%**
- Votes **AGAINST** the resolution: **1.14%**

Ordinary Resolution 3(a): Routine Business

To re-elect Mr Loh Boon Chye, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers himself for re-election as a director of the Company.



Executive and
Non-Independent Director

 **See Annual Report on:**

- Mr Loh's biodata ([Page 20](#))
- Notice of Annual General Meeting
 - Explanatory Notes ([Page 254](#))
 - Supplemental Information ([Page 258](#))

The results of the votes cast for **Resolution 3(a)** are as follows:

- Votes **FOR** the resolution: **98.92%**
- Votes **AGAINST** the resolution: **1.08%**

Ordinary Resolution 3(b): Routine Business

To re-elect Mr Subra Suresh, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers himself for re-election as a director of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Mr Suresh's biodata ([Page 23](#))
- Notice of Annual General Meeting
 - Explanatory Notes ([Page 254](#))
 - Supplemental Information ([Page 258](#))

The results of the votes cast for **Resolution 3(b)** are as follows:

- Votes **FOR** the resolution: **90.47%**
- Votes **AGAINST** the resolution: **9.53%**

The results of the votes cast for **Resolution 3(b)** are as follows:

- Votes **FOR** the resolution: **90.47%**
- Votes **AGAINST** the resolution: **9.53%**

Ordinary Resolution 4: Routine Business

That Mr Yeoh Oon Jin be and is hereby appointed as a director of the Company pursuant to Article 103 of the Constitution of the Company.



Non-Executive and
Independent Director

 **See Annual Report on:**

- Mr Yeoh's biodata ([Page 23](#))
- Notice of Annual General Meeting
 - Explanatory Notes ([Page 254](#))
 - Supplemental Information ([Page 258](#))

The results of the votes cast for **Resolution 4** are as follows:

- Votes **FOR** the resolution: **99.98%**
- Votes **AGAINST** the resolution: **0.02%**

Ordinary Resolution 5: Routine Business

To approve the sum of S\$930,000 to be paid to the Chairman as director's fees, for the financial year ending 30 June 2022.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 254](#))

The results of the votes cast for **Resolution 5** are as follows:

- Votes **FOR** the resolution: **98.52%**
- Votes **AGAINST** the resolution: **1.48%**

Ordinary Resolution 6: Routine Business

To approve the sum of up to S\$1,600,000 to be paid to all directors (other than the CEO) as directors' fees for the financial year ending 30 June 2022.



■ **See Annual Report on:**

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 254](#))

The results of the votes cast for **Resolution 6** are as follows:

- Votes **FOR** the resolution: **99.89%**
- Votes **AGAINST** the resolution: **0.11%**

Ordinary Resolution 7: Routine Business

To re-appoint KPMG LLP as Auditor of the Company and to authorise directors to fix its remuneration.



See Annual Report on:

- Notice of Annual General Meeting ([Page 251](#))

The results of the votes cast for **Resolution 7** are as follows:

- Votes **FOR** the resolution: **99.84%**
- Votes **AGAINST** the resolution: **0.16%**

Ordinary Resolution 8: Special Business

To approve the proposed Scrip Dividend Scheme.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 255](#))

The results of the votes cast for **Resolution 8** are as follows:

- Votes **FOR** the resolution: **96.29%**
- Votes **AGAINST** the resolution: **3.71%**

Ordinary Resolution 9: Special Business

To approve the proposed Share Issue Mandate.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 255](#))

The results of the votes cast for **Resolution 9** are as follows:

- Votes **FOR** the resolution: **95.18%**
- Votes **AGAINST** the resolution: **4.82%**

Ordinary Resolution 10: Special Business

To approve the proposed Share Purchase Mandate.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 255](#))
- Further details are set out in the Letter to Shareholders dated 13 September 2021

The results of the votes cast for **Resolution 10** are as follows:

- Votes **FOR** the resolution: **99.41%**
- Votes **AGAINST** the resolution: **0.59%**