

SGXNet Announcement

Singapore Exchange Limited

Company Registration No. 199904940D

(Incorporated in the Republic of Singapore)

TWENTY-FIFTH ANNUAL GENERAL MEETING TO BE HELD AT MARINA BAY SANDS EXPO AND CONVENTION CENTRE, LEVEL 4, PEONY BALLROOM, 10 BAYFRONT AVENUE, SINGAPORE 018956 ON 10 OCTOBER 2024 AT 10.30 A.M.

- 1 **Date, time and place of Annual General Meeting.** Singapore Exchange Limited (the "Company" or "SGX", and together with its subsidiaries, the "SGX Group") is pleased to announce that its Twenty-Fifth Annual General Meeting ("AGM") will be held, in a wholly physical format, at Marina Bay Sands Expo and Convention Centre, Level 4, Peony Ballroom, 10 Bayfront Avenue, Singapore 018956 on **Thursday, 10 October 2024 at 10.30 a.m. (Singapore time)**. **There will be no option for shareholders to participate in the AGM virtually.**
- 2 **Question & Answer session with Management.** SGX will also be holding a Question & Answer session with Management ("Q&A with Management") before the AGM, for shareholders to pose questions that they may have on the SGX Group, but which do not relate to the formal agenda items in the Notice of AGM. The Q&A with Management will be held, in a wholly physical format, at Marina Bay Sands Expo and Convention Centre, Level 4, Roselle Junior Ballroom, 10 Bayfront Avenue, Singapore 018956 and will commence at 9.00 a.m.. Registration for the Q&A with Management will commence at 8.00 a.m.. **There will be no option for shareholders to participate in the Q&A with Management virtually.**
- 3 **Notice of AGM and proxy form.** Printed copies of the Notice of AGM and the accompanying proxy form will be sent by post to shareholders (other than those who have signed up for the electronic service provided by the Company to its shareholders to receive notices of meetings, annual reports and other shareholder communications electronically, for online proxy appointment and for the access and use of a SGX-designated website (collectively, "Electronic Service") and where such service has been made available). These documents will also be published on our corporate website and SGXNet¹.
- 4 **Arrangements for participation in the AGM.** Shareholders, including CPFIS and SRS investors, may participate in the AGM by:
 - (a) attending the AGM in-person;
 - (b) submitting questions in advance of, or at, the AGM; and/or
 - (c) voting at the AGM by (i) shareholders themselves or their duly appointed proxy(ies) (other than the Chairman of the AGM)² or representative(s); (ii) CPFIS and SRS investors themselves if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators; or (iii) appointing the Chairman of the AGM as proxy to vote on their behalf at the AGM.

Details of the steps for registration, submission of questions and voting at the AGM by shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxies and representatives are set out in the [Appendix](#).

In particular, CPFIS and SRS investors who wish to appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5.00 p.m. on Monday, 30 September 2024**.

Persons who hold SGX shares through relevant intermediaries (as defined in Section 181 of the Companies Act 1967), other than CPFIS and SRS investors, and who wish to participate in the AGM should contact the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM.

¹ The Notice of AGM and the accompanying proxy form may be accessed at our corporate website at the URL <https://investorrelations.sgx.com/financial-information/annual-reports> and SGXNet at the URL <https://www.sgx.com/securities/company-announcements>.

² For the avoidance of doubt, CPFIS and SRS investors will not be able to appoint third party proxy(ies) (i.e., persons other than the Chairman of the AGM) to attend, speak and/or vote at the AGM on their behalf.

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- 5 **Annual Report 2024 and Letter to Shareholders.** The Company's Annual Report 2024 and the Letter to Shareholders dated 16 September 2024 (in relation to the proposed renewal of the share purchase mandate) have been published and may be accessed at our corporate website as follows:
- (a) the Company's Annual Report 2024 may be accessed at the URL <https://investorrelations.sgx.com/financial-information/annual-reports>; and
 - (b) the Letter to Shareholders dated 16 September 2024 may be accessed at the URL <https://investorrelations.sgx.com/financial-information/annual-reports>.

The above documents will also be made available on SGXNet at the URL <https://www.sgx.com/securities/company-announcements>.

A shareholder who has not signed up for the Electronic Service and who wishes to request for a printed copy of the Company's Annual Report 2024 and the Letter to Shareholders dated 16 September 2024 may do so by completing and returning the Request Form which is sent to him/her/it by post together with printed copies of the Notice of AGM and the accompanying proxy form, or otherwise made available on our corporate website at the URL <https://investorrelations.sgx.com/financial-information/annual-reports> and SGXNet at the URL <https://www.sgx.com/securities/company-announcements> by **Wednesday, 25 September 2024**.

- 6 **Record date and payment date for final dividend.** Subject to the approval of shareholders for the final tax exempt dividend at the AGM, the Transfer Books and Register of Members of the Company will be closed from **5.00 p.m. on Friday, 18 October 2024 up to (and including) Monday, 21 October 2024** for the preparation of dividend warrants. Duly completed registrable transfers of ordinary shares of the Company received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632 up to 5.00 p.m. on Friday, 18 October 2024 will be registered to determine shareholders' entitlements to the proposed final dividend. Shareholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with ordinary shares of the Company at 5.00 p.m. on Friday, 18 October 2024 will be entitled to the proposed final dividend. Payment of the final dividend, if approved by shareholders at the AGM, will be made on **Friday, 25 October 2024**.
- 7 **Key dates/deadlines.** In summary, the key dates/deadlines which shareholders should take note of are set out in the table below:

Key dates	Actions
25 September 2024 (Wednesday)	Deadline for shareholders who have not signed up for the Electronic Service and who wish to request for a printed copy of the Company's Annual Report 2024 and the Letter to Shareholders dated 16 September 2024 to complete and return the Request Form.
5.00 p.m. on 27 September 2024 (Friday)	Deadline for shareholders, including CPFIS and SRS investors, to submit questions in advance of the AGM.
5.00 p.m. on 30 September 2024 (Monday)	Deadline for CPFIS and SRS investors who wish to appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
Before trading hours on 4 October 2024 (Friday)	Publication by the Company of its responses to the substantial and relevant questions received from shareholders by the Friday, 27 September 2024 submission deadline on its corporate website at the URL https://investorrelations.sgx.com/financial-information/annual-reports and SGXNet at the URL https://sgx.com/securities/company-announcements .

Key dates	Actions
10.30 a.m. on 7 October 2024 (Monday)	Deadline for shareholders to submit instruments appointing a proxy(ies).
<p><u>Date and time of Q&A with Management</u> 9.00 a.m. to 10.00 a.m. on 10 October 2024 (Thursday)</p> <p>(Registration commences at 8.00 a.m.)</p> <p><u>Date and time of AGM</u> 10.30 a.m. on 10 October 2024 (Thursday)</p>	<p>Q&A with Management Shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxies and representatives may attend the Q&A with Management in person at Marina Bay Sands Expo and Convention Centre, Level 4, Roselle Junior Ballroom, 10 Bayfront Avenue, Singapore 018956 from 9.00 a.m. to 10.00 a.m.. There will be no option for shareholders to participate in the Q&A with Management virtually.</p> <p>AGM Shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxies and representatives may attend the AGM at Marina Bay Sands Expo and Convention Centre, Level 4, Peony Ballroom, 10 Bayfront Avenue, Singapore 018956 at 10.30. a.m.. There will be no option for shareholders to participate in the AGM virtually.</p> <p>Please bring along your NRIC/passport to enable the Company to verify your identity and arrive early to facilitate the registration process.</p>
5.00 p.m. on 18 October 2024 (Friday)	Record date for determining entitlements to final dividend, subject to shareholders' approval at the AGM.
25 October 2024 (Friday)	Payment date for final dividend, subject to shareholders' approval at the AGM.

- 8 **Further information.** For more information, shareholders can refer to the FAQs on our corporate website at the URL <https://investorrelations.sgx.com/financial-information/annual-reports> or email us at sgxagm2024@sgx.com.
- 9 **Important reminder.** Shareholders are reminded to check our corporate website at the URL <https://investorrelations.sgx.com/financial-information/annual-reports> or SGXNet at the URL <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the AGM.

By Order of the Board

Ding Hui Yun (Ms)
Seah Kim Ming Glenn (Mr)
Company Secretaries
Singapore Exchange Limited
16 September 2024

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STEPS FOR REGISTRATION, SUBMISSION OF QUESTIONS AND VOTING AT THE AGM

Shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxies and representatives will be able to attend the AGM, submit questions in advance of, or at, the AGM and/or vote at the AGM by (a) shareholders or their duly appointed proxy(ies) (other than the Chairman of the AGM)³ or representatives; (b) CPFIS and SRS investors if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators; or (c) shareholders, or CPFIS and SRS investors, appointing the Chairman of the AGM as proxy to vote on their behalf at the AGM.

To do so, they will need to complete the following steps:

Steps	Details
<p>1 Register in-person for the AGM</p>	<p>Shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxies and representatives can attend the AGM.</p> <p>Shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxies and representatives can attend the AGM. To do so, they will need to register in person at the registration counter(s) outside the AGM venue on the day of the event. Please bring along your NRIC/passport so as to enable the Company to verify your identity.</p> <p>Shareholders who register for the Q&A with Management do not need to re-register for the AGM.</p> <p>Shareholders are requested to arrive early to facilitate the registration process.</p>
<p>2 Submit questions in advance of, or at, the AGM</p>	<p>Shareholders, including CPFIS and SRS investors, can submit questions in advance of, or at, the AGM.</p> <p>Submit substantial and relevant questions in advance of AGM. Shareholders, including CPFIS and SRS investors, can submit substantial and relevant questions related to the resolutions to be tabled for approval at the AGM, in advance of the AGM, in the following manner:</p> <p>(a) via email to the Company at sgxagm2024@sgx.com; or</p> <p>(b) by post to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632.</p> <p>When submitting your questions via email or by post, please also provide us with the following details:</p> <ul style="list-style-type: none"> ▪ your full name; ▪ your address; and ▪ the manner in which you hold shares in SGX (e.g., via CDP, CPFIS, SRS and/or scrip).

³ See footnote 2 above.

Steps	Details
<p>2 Submit questions in advance of, or at, the AGM (continued)</p>	<p>All questions submitted in advance of the AGM must be received by 5.00 p.m. on Friday, 27 September 2024 in order to give the Company sufficient time to process and address them.</p> <p>Ask substantial and relevant questions at the AGM. Shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxies and representatives can also ask the Chairman of the AGM substantial and relevant questions related to the resolutions to be tabled for approval at the AGM, at the AGM itself.</p> <p>Addressing questions. We will address all substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) received from shareholders by the Friday, 27 September 2024 submission deadline by publishing our responses to such questions on our corporate website at the URL https://investorrelations.sgx.com/financial-information/annual-reports and SGXNet before trading hours on Friday, 4 October 2024. We will respond to questions or follow-up questions (which are related to the resolutions to be tabled for approval at the AGM) received after the Friday, 27 September 2024 deadline either within a reasonable timeframe before the AGM, or at the AGM itself. Where substantially similar questions are received, we will consolidate such questions and consequently not all questions may be individually addressed.</p> <p>Minutes of AGM. We will publish the minutes of the AGM on our corporate website and SGXNet, and the minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the AGM.</p>

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Steps	Details
<p>3 Vote, or submit instruments appointing a proxy(ies) to vote, at the AGM</p>	<p>Shareholders can vote at the AGM themselves or through duly appointed proxy(ies)⁴ or representative(s). Voting at the AGM will be conducted via a handset and smartcard to be given at registration.</p> <p>Shareholders who wish to appoint a proxy(ies) must complete the instrument appointing a proxy(ies), before submitting it in the manner set out below.</p> <p>Submit instruments appointing a proxy(ies). The instrument appointing a proxy(ies) must be submitted to the Company in the following manner:</p> <ul style="list-style-type: none"> (a) if submitted personally or by post, be lodged at the office of the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632; (b) if submitted electronically via email, be submitted to the Company's Share Registrar at sgxagm2024@boardroomlimited.com; or (c) if submitted electronically via the SGX-designated website for online proxy appointments (for shareholders who have signed up for the Electronic Service and where such service has been made available), be submitted via the online proxy appointment process through the Electronic Service, <p>and in each case, must be lodged or received (as the case may be) by <u>10.30 a.m. on Monday, 7 October 2024.</u></p> <p>A shareholder who has not signed up for the Electronic Service and who wishes to submit an instrument appointing a proxy(ies) can either use the printed copy of the proxy form which is sent to him/her/it by post or download a copy of the proxy form from our corporate website or SGXNet, and complete and sign the proxy form before submitting it personally or by post to the address provided above, or before scanning and submitting it via email to the email address provided above.</p> <p>Deemed revocation of proxy appointment if shareholder attends the AGM. Completion and return of the instrument appointing a proxy(ies) by a shareholder will not prevent the shareholder from attending, speaking, and voting at the AGM if the shareholder so wishes. The appointment of the proxy(ies) for the AGM will be deemed to be revoked if the shareholder attends the AGM, and in such event, the Company reserves the right to refuse to admit any proxy(ies) appointed under the relevant instrument appointing a proxy(ies) to the AGM.</p> <p>CPFIS and SRS investors. CPFIS and SRS investors:</p> <ul style="list-style-type: none"> (a) may vote at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or (b) may appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by <u>5.00 p.m. on Monday, 30 September 2024.</u>

⁴ See footnote 2 above.