



Twenty-Seventh Annual General Meeting

23 October 2026

Singapore Exchange

Commodities | Derivatives | Fixed Income | FX | Indices | Stock Exchange



Annual General Meeting

Koh Boon Hwee
Chairman, SGX Group

Strong financial performance and strategic execution

Daniel Koh

Chief Financial Officer, SGX Group

FY2026 building on strength, delivering strong growth in net revenue (+14%) and adjusted NPAT (+25%)



Equities – Cash (SGX Stock Exchange)
net revenue up 28% on strong market momentum and investor interest



SGX FX net revenue up 12% on record ADV (US\$190B), driven by client expansion and platform innovation



Record revenue in currency and commodity derivatives; Equity derivatives revenue comparable to last year's high base



Expenses increase within guidance

Confidence in delivering medium-term growth



Diversified multi-asset strategy to sustain growth amid macro uncertainties



Active and disciplined capital management balancing growth and shareholder return



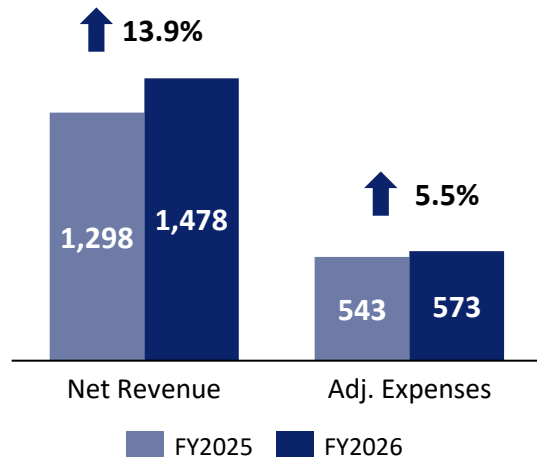
FY2026 one-off additional dividend of 12.5 cents per share¹ from capital recycling gains. FY2026 total dividend of 57.0 cents per share (+52%)



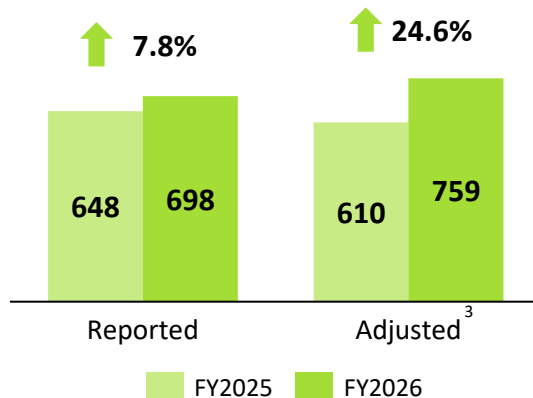
Solid balance sheet supporting FY2027 debt repayment and future growth opportunities

FY2026 Highlights – All-time high revenue and NPAT¹

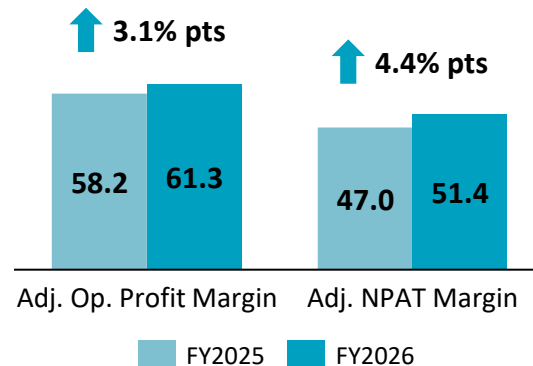
Group Net Revenue & Expenses²



Group NPAT



Group Margins (%)



¹ NPAT refers to 'Net profit attributable to equity holders of the Company'.

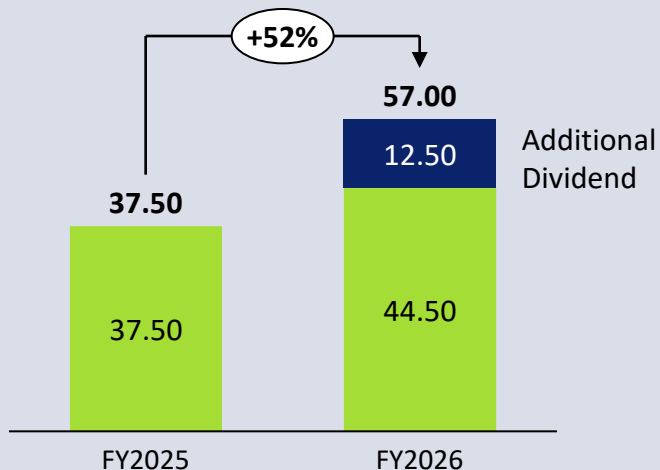
² Net revenue refers to operating revenue less transaction-based expenses. Expenses are on an adjusted basis and exclude amortisation of intangible assets and other one-off adjustments.

³ Adjusted NPAT excludes certain non-cash and non-recurring items that have less bearing on SGX's operating performance. Hence, they better reflect the Group's underlying performance. Adjusted figures are non-SFRS (I) measures. Please refer to Section 8 of our financial results for reconciliations between the adjusted and their equivalent measures.

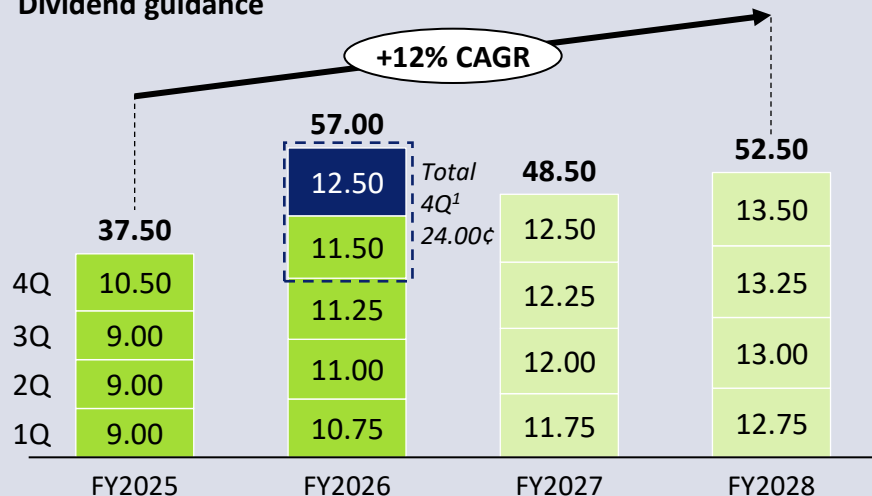
Rewarding shareholders with additional dividend in FY26

- Fully committed to a **sustainable and growing** dividend – confident to deliver the planned quarterly dividend increases of 0.25 cents through FY2028
- The Board proposed a **one-off additional dividend of 12.5 cents per share** for FY2026 from capital recycling gains
- FY2026 total dividend at 57 cents per share** (+52% YoY)

Dividend per share (cents)



Dividend guidance



Disciplined and active capital management

Strong and consistent execution



- Growth track record
- Capital recycling

Reinvesting for growth



- Disciplined Opex spending
- Strategic Capex investment
- Opportunistic approach to bolt-on M&As

Shareholder return



- Fully committed to **sustainable dividend growth**
- **One-off additional capital returns in 4Q FY2026 to reward shareholders** from capital recycling gains

Confident to achieve medium-term guidance

FY2027 Guidance

Expenses | 6-8% increase



Investments in technology and talent to drive growth

Capex | ~\$100M



Product innovation and client initiatives
SGX FX offerings, gold futures, cross selling



Platform modernisation
Next-gen trading systems and data centre upgrade



Enterprise capabilities uplift
Capacity building, AI tools to drive productivity

Medium Term Guidance¹

Net Revenue
(excluding Treasury Income)

6-8% CAGR growth

Expenses

Low to mid-single digit % CAGR increase

Capex

Below 7% of revenue over a cycle

Dividends

FY2026 – FY2028
Increase of 0.25 cents every quarter

Looking ahead to FY2027

Loh Boon Chye
Chief Executive Officer, SGX Group

Position of strength, built on strong foundation



A Strong FY2026

Revenue | Earnings | Dividends

Broad-based growth across all areas



Growth translating into earnings quality



Broader participation in the stock market



Becoming a global risk management hub



A leading venue across FX OTC and futures



Confidence in delivering sustainable shareholder value

Supporting investors at every step of the journey

FROM ENABLING TO ACTION

STEP 1

Empower

Enabling investors together with ecosystem partners



STEP 2

Access

Smaller board lot sizes and a wider product shelf



STEP 3

Strengthen

A more transparent, well-connected market



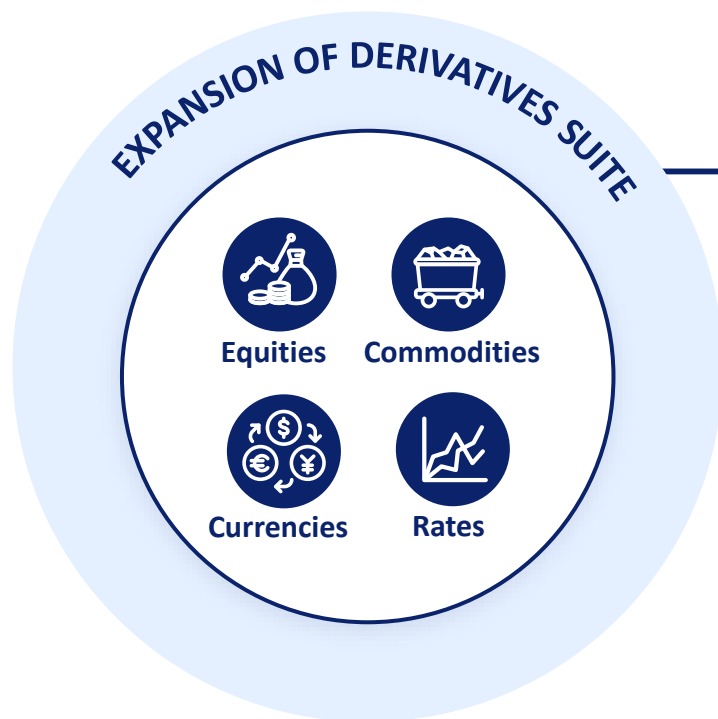
STEP 4

Sustain

A resilient market that supports long-term investment and value creation



Connecting global investors to Asia and beyond



Global indices

Launched MSCI contracts with wider coverage

Currencies, Rates & Bonds

Expanded rates franchise

Commodities & Gold

Building Singapore's gold market: clearing, warrants and futures

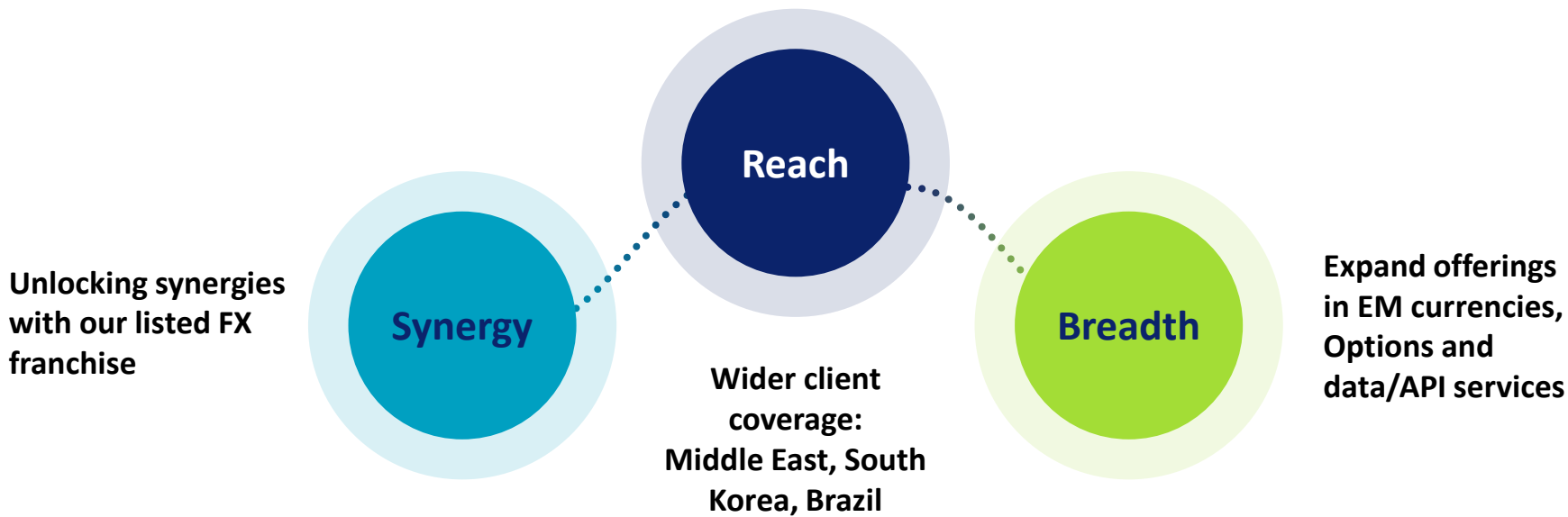
A broader multi-asset platform, scaling globally

Enabling clients to manage portfolio risks across markets, with greater capital efficiency and synergies.

Extending our global reach

Fastest growing exchange-backed OTC FX platform

Strengthening client-centric offerings



Powering SGX Group's next stage of growth

Product innovation

New products across asset classes

Deeper liquidity

A vibrant stock market ecosystem



Client focus

One cross-asset client platform

Enterprise strength

Capabilities for future growth

A stronger multi-asset platform, delivering sustainable shareholder value

Meeting Procedures

Ding Hui Yun

Company Secretary, SGX Group



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Ordinary Resolution 1: Routine Business

To receive and adopt the Directors' Statement and Audited Financial Statements for the financial year ended 30 June 2026 and the Auditor's Report thereon.

See Annual Report on:

- Directors' Statement ([Page 98](#))
- Independent Auditor's Report ([Page 115](#))
- Statements of Comprehensive Income ([Page 120](#))

Ordinary Resolution 2: Routine Business

To declare a final tax-exempt dividend of 11.5 cents per share for FY2026 (“Final Dividend”) and a one-off additional tax-exempt dividend of 12.5 cents per share for FY2026 (“Additional Dividend”).

See Annual Report on:

- Notes to the Financial Statements
 - Dividends ([Page 190](#))

Ordinary Resolution 3(a): Routine Business

To re-elect Ms Lin Huey Ru, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers herself for re-election as a director of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Ms Lin's biodata ([Page 24](#))
- Notice of Annual General Meeting
 - Explanatory Notes ([Page 225](#))
 - Supplemental Information ([Page 230](#))

Ordinary Resolution 3(b): Routine Business

To re-elect Ms Claire Louise O'Neill, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers herself for re-election as a director of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Ms O'Neill's biodata ([Page 24](#))
- Notice of Annual General Meeting
 - Explanatory Notes ([Page 225](#))
 - Supplemental Information ([Page 230](#))

Ordinary Resolution 3(c): Routine Business

To re-elect Mr Samuel Tsien, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers himself for re-election as a director of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Mr Tsien's biodata ([Page 25](#))
- Notice of Annual General Meeting
 - Explanatory Notes ([Page 225](#))
 - Supplemental Information ([Page 230](#))

Ordinary Resolution 3(d): Routine Business

To re-elect Mr Yeoh Oon Jin, who will be retiring by rotation under Article 97 of the Constitution of the Company and who, being eligible, offers himself for re-election as a director of the Company.



Non-Executive and
Independent Director

See Annual Report on:

- Mr Yeoh's biodata (Page 25)
- Notice of Annual General Meeting
 - Explanatory Notes (Page 225)
 - Supplemental Information (Page 230)

Ordinary Resolution 4: Routine Business

To approve the sum of S\$980,000 to be paid to the Chairman as Director's fees, for the financial year ending 30 June 2027.

See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 225](#))

Ordinary Resolution 5: Routine Business

To approve the sum of up to S\$1,800,000 to be paid to all Directors (other than the CEO) as Directors' fees for the financial year ending 30 June 2027.



See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 225](#))

Ordinary Resolution 6: Routine Business

To re-appoint KPMG LLP as Auditor of the Company and to authorise the Directors to fix its remuneration.



See Annual Report on:

- Notice of Annual General Meeting ([Page 222](#))

Ordinary Resolution 7: Special Business

To authorise the allotment and issuance of shares pursuant to the Company's Scrip Dividend Scheme.

See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 226](#))

Ordinary Resolution 8: Special Business

To approve the proposed Share Issue Mandate.

See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 226](#))

Ordinary Resolution 9: Special Business

To approve the proposed Share Purchase Mandate.

See Annual Report on:

- Notice of Annual General Meeting
 - Explanatory Notes ([Page 226](#))
- Further details are set out in the Letter to Shareholders dated 29 September 2026

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